



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26779	-66	-0.25
NIFTY	8107	-23	-0.29

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	64.76	+0.28
HDFCBANK	61.73	-0.23
ICICIBK	8.85	-0.34
INFY	17.40	-0.74
TATAMOTOR	27.36	-0.04
WIPRO	12.29	-0.89

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	121.75
FIIs Index Future	-872.639
FIIs Index Options	-919.867
FIIs Stock Future	-688.385
FIIs Stock Options	-25.0547
DII's Eq (Provisional)	-207.63

CURRENCY

RBI RATE	14-OCT-2015
RUPEE - \$	65.1123
EURO	74.2410
YEN 100	54.4100
GBP	99.4981

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16924	-157	-0.92
NASDAQ	4782	-13	-0.29
NIKKEI	18029	+138	+0.77
HANG SENG	22761	+321	+1.43
SGX NIFTY	8150	+23	+0.28

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	46.53	-0.11
NATURAL GAS	2.531	+0.013
GOLD	1182.4	+2.60
SILVER	16.115	-0.002
COPPER	2.4230	+0.0075

WORLD EVENTS

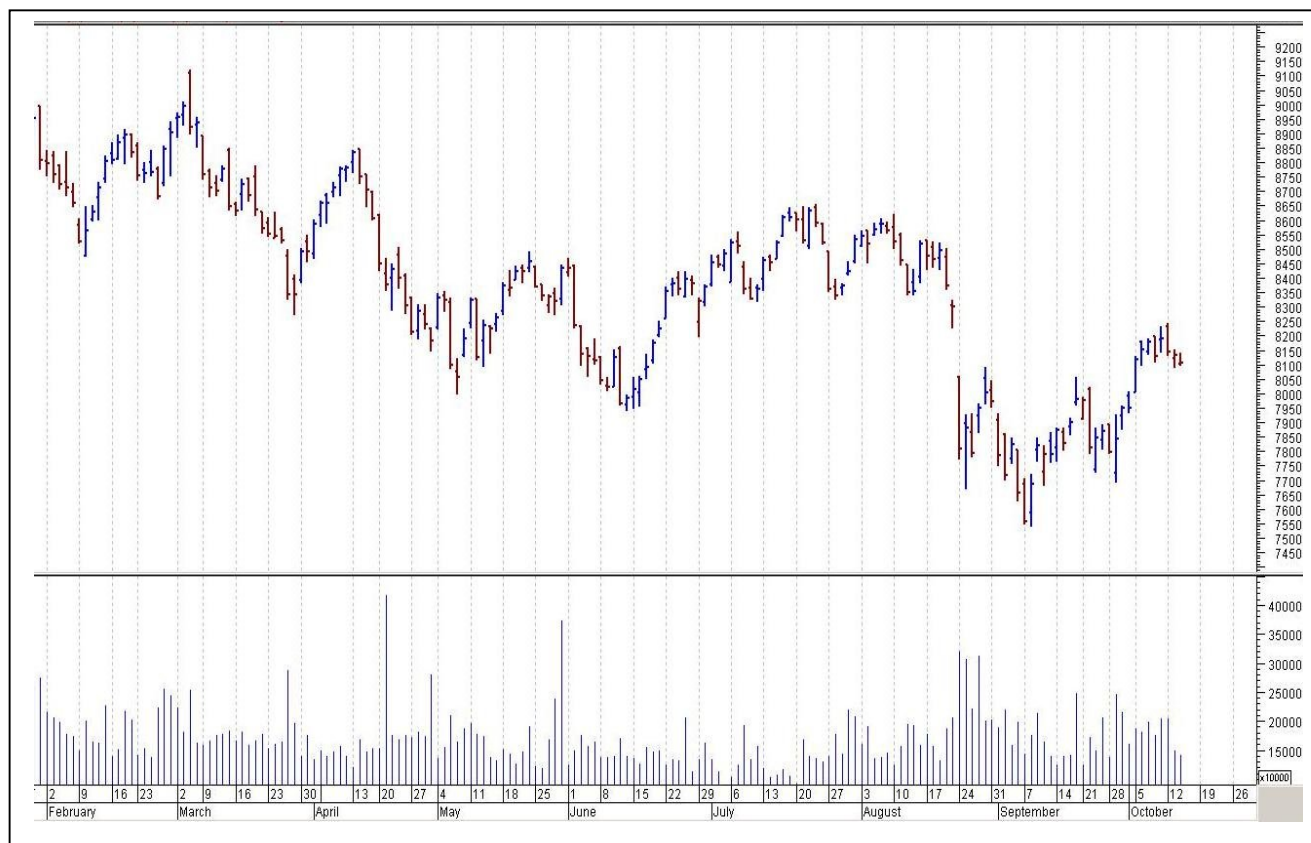
- US: CPI m/m
- Core CPI m/m
- Unemployment Claims
- Philly Fed Manufacturing Index
- UK:NIL

TOP STORY

- Fin Tech: Concludes Sale Of 11% Stake In IEX With DCB Power & Kiran Vyapar
- Power Grid Shareholders Approve Raising Borrowing Limit To `1.50 Lakh Cr From `1.30 Lakh Cr
- IVRCL Makes An Allotment Of 1.5 Cr Equity Shares At `24.39/Sh To CDR Lender
- Founder Arun Jain to exit Polaris as talks with Virtusa reach final stage
- United Spirits gets into regional film production to push Bagpiper brand (ET)
- FIPB To Consider FDI Proposal Of Alkem Labs & Lupin On October 19
- MFL India Board To Consider Stock Split On October 20
- Sources To Reuters: IndiGo To Launch Up To \$400 m IPO On October 26
- Govt Will Import Of 2,000 Tonnes Of Pulses In Addition To Earlier 7,000 Tonnes
- Videocon , EveryTech Media to buy Dubai based Masters League Team (cricket)
- September auto sales: Jaguar Land Rover -Retail sales up 3 percent at 47,634 units (YoY)



NIFTY CHART



MARKET COMMENTARY

Extending southward journey for third straight session, Indian equity benchmarks ended the choppy day of trade slightly in red. Sentiments remained dampened after IT bellwether Tata Consultancy Services' (TCS) second-quarter revenue missed street expectation, raising concerns that the company may not be able to continue its trend in coming quarters too. For the quarter ended September 30, TCS' revenue grew 3% sequentially, or 5.8% year-over-year. Meanwhile, the WPI inflation data released during the day indicated a mild uptick of 0.51 per cent in the September WPI inflations, which stood at -4.54 per cent against -4.95 per cent in August. The wholesale fuel prices fell 17.71% from a year ago. Prices of manufactured goods declined 1.73% on year in September. Food prices, however, inched up 0.69% year-on-year last month. For today's trade Nifty likely to trade in the range between 8135 - 8155 in the upper side and 8090 - 8070 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8107	8090	8070	8050	8010	8135	8155	8180	8190
USDINR	65.18	65.1	65.05	64.95	64.8	65.25	65.35	65.4	65.5



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BIOCON	443.5	440	451	458	TRADING CALL
MCLEODRUSS	172.15	170	176	178	TRADING CALL
RELIANCE	903.65	896	916	928	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HTMEDIA	90.85	89	95	98	TRADING CALL
HSIL	300.4	294	312	318	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SOMANYCERA	L&T MF-Tax Advantage fund	B	499,435	349
SOMANYCERA	MACQUARIE BANK LIMITED	S	500,000	349.01
GDL	WINDMILL INTERNATIONAL PTE LIMITED	S	4,275,187	333

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ONELIFECAP	EL DORADO BIOTECH PRIVATE LIMITED	BUY	100000	64.5
LYKALABS	CHAYADEEP PROPERTIES PVT. LTD.	SELL	126529	91.97

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1376.25	1359.43	1342.62	1368.72	1385.53	1394.82
ADANI PORTS	323.55	321.07	317.63	324.73	328.17	331.83
AMBUJACEM	209.95	209.05	208.15	209.90	210.80	211.65
ASIANPAINT	865.35	858.37	854.48	863.93	867.82	873.38
AXISBANK	495.50	490.10	484.70	493.45	498.85	502.20
BAJAJ-AUTO	2438.95	2420.40	2401.85	2449.60	2468.15	2497.35
BANKBARODA	173.50	172.17	170.83	174.33	175.67	177.83
BHARTIARTL	345.45	342.08	337.87	346.12	350.33	354.37
BHEL	208.45	203.25	201.20	206.35	208.40	211.50
BOSCH LTD	21185.95	21013.97	20841.98	21171.98	21343.97	21501.98
BPCL	863.50	858.03	853.77	864.52	868.78	875.27
CAIRN	158.70	155.67	152.63	161.18	164.22	169.73
CIPLA	679.20	666.07	652.93	673.13	686.27	693.33
COALINDIA	340.35	332.60	330.45	336.25	338.40	342.05
DRREDDY	4228.05	4164.60	4132.35	4212.30	4244.55	4292.25
GAIL	316.85	313.12	309.38	317.33	321.07	325.28
GRASIM	3645.20	3618.75	3601.90	3638.85	3655.70	3675.80
HCLTECH	829.90	826.05	818.55	832.50	840.00	846.45
HDFC	1294.15	1279.53	1264.92	1288.27	1302.88	1311.62
HDFCBANK	1084.75	1072.37	1059.98	1079.43	1091.82	1098.88
HEROMOTOCO	2500.00	2478.87	2457.73	2513.93	2535.07	2570.13
HINDALCO	88.60	85.65	82.70	88.20	91.15	93.70
HINDUNILVR	797.20	784.47	771.73	799.73	812.47	827.73
ICICIBANK	282.90	281.50	280.10	283.35	284.75	286.60
IDEA	152.65	149.48	148.12	151.57	152.93	155.02
INDUSINDBK	949.90	943.23	936.57	952.62	959.28	968.67
INFY	1097.60	1084.68	1071.77	1100.12	1113.03	1128.47
ITC	344.10	342.52	340.93	344.08	345.67	347.23
KOTAKBANK	652.85	648.40	643.95	655.45	659.90	666.95
LT	1540.35	1532.30	1524.25	1543.10	1551.15	1561.95
LUPIN	2066.85	2035.83	2004.82	2056.87	2087.88	2108.92
M&M	1282.95	1277.40	1266.70	1283.70	1294.40	1300.70
MARUTI	4273.85	4229.30	4208.85	4262.45	4282.90	4316.05
NTPC	125.85	124.67	123.48	126.38	127.57	129.28
ONGC	255.00	251.17	247.33	257.23	261.07	267.13
PNB	135.55	134.40	133.25	136.25	137.40	139.25
POWERGRID	133.00	132.30	131.60	132.90	133.60	134.20
RELIANCE	902.95	896.27	889.58	900.63	907.32	911.68
SBIN	244.25	242.70	241.15	244.75	246.30	248.35
SUNPHARMA	881.60	878.87	874.03	886.43	891.27	898.83
TATAMOTORS	352.30	348.85	345.40	354.55	358.00	363.70
TATAPOWER	69.65	69.30	68.95	69.85	70.20	70.75
TATASTEEL	245.00	243.60	238.85	248.30	253.05	257.75
TCS	2483.70	2459.80	2435.90	2503.90	2527.80	2571.90
TECHM	561.00	540.72	533.38	552.53	559.87	571.68
ULTRACEMCO	2906.60	2886.57	2866.53	2910.78	2930.82	2955.03
VEDL	107.90	105.47	103.03	108.93	111.37	114.83
WIPRO	582.90	577.82	572.73	586.13	591.22	599.53
YESBANK	738.70	731.60	724.50	737.10	744.20	749.70
ZEEL	386.60	377.80	369.00	389.40	398.20	409.80



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/3078:-Ajanta Pharmaceuticals Ltd to replace Aditya Birla Nuvo Ltd.
In Nifty Midcap 50 Indexw.e.fOctober 19, 2015

NSE Download Ref.No.:NSE/CML/30885:- Face Value Split - Lambodhara Textiles Limited from Rs. 10 to
Rs. 5 wefOctober 15, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SYMPHONY	15-Oct-15	Annual General Meeting/ Dividend	10
LAMBODHARA	15-Oct-15	Face Value Split From Rs 10 To Rs 5	
GILLETTE	15-Oct-15	Annual General Meeting/ Dividend	15
INFY	16-Oct-15	Dividend	10
HINDUNILVR	19-Oct-15	Dividend	
PGHH	19-Oct-15	Dividend	30.25
RUBYMILLS	21-Oct-15	Bonus 1:1	
SASKEN	21-Oct-15	Dividend	
CRISIL	21-Oct-15	Dividend	
SARLAPOLY	21-Oct-15	Face Value Split From Rs 10 To Re 1	
SUNPHARMA	21-Oct-15	Annual General Meeting/ Dividend	3
MINDTREE	21-Oct-15	Dividend	
HATSUN	23-Oct-15	Dividend	
HCLTECH	23-Oct-15	Dividend	
HINDZINC	23-Oct-15	Dividend	
ASIANPAINT	28-Oct-15	Dividend	
CAPLIPOINT	29-Oct-15	Annual General Meeting/ Dividend	5
FOSECOIND	29-Oct-15	Dividend	
GODREJCP	30-Oct-15	Dividend	
SHREECEM	5-Nov-15	Annual General Meeting/ Dividend	14
COLPAL	5-Nov-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1146/\$1114 & Resistance = \$1197/\$1227.
- Crude oil range->\$43 to \$53.
- Stocks, Dollar Drop as China Data Damp Fed Rate Bets; Bonds Rise: - Sliding stocks and a depreciating dollar show the market's takeaway from disappointing Chinese data is that the Federal Reserve will keep interest rates lower for longer.
- Global equities fell for a second day after Chinese factory-gate prices matched their biggest slump since the global financial crisis. Government bonds gained and the greenback weakened against almost all major peers as the odds of a U.S. rate hike this year tumbled to 34 percent. Copper and nickel fell, while U.S. crude oil traded below \$47 a barrel.
- The dollar depreciated while gold and bonds strengthened on speculation slowing global growth will encourage the Federal Reserve to keep interest rates lower for longer. U.S. stocks fluctuated as earnings season picked up momentum.
- WTI oil futures fall to 8-day low ahead of API weekly supply report: - West Texas Intermediate oil futures rebounded on Tuesday, as market players looked ahead to fresh weekly information on U.S. stockpiles of crude and refined products to gauge the strength of demand in the world's largest oil consumer.
- Gold futures shoot higher after weak U.S. retail sales data: - Gold futures jumped to a three-month high on Wednesday, after data showed retail sales in the U.S. rose less than expected in September, dampening optimism over the strength of the economy and dimming the case for higher interest rates.

TRENDS & OUTLOOK – DATE: 15- Oct- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	26530	26800	27120	27365	27666
SILVER (Dec)	35100	36210	37300	38500	39786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	337	342	347	352	357
ZINC (Oct)	112.30	114.75	117.30	120.20	123.45
LEAD (Oct)	111.45	113.20	116.10	118.60	121.30
NICKEL (Oct)	648	666	681	697	714

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2820	2901	3030	3135	3270
NATURAL GAS (Oct)	151	157	163	169	175

DATE TALKS : TODAY'S ECONOMIC DATA :

CPI, Core CPI, Unemployment Claims, Empire State Manufacturing Index, Philly Fed Manufacturing Index, FOMC Member Dudley Speaks, Natural Gas Storage, Crude Oil Inventories, Federal Budget Balance.



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